

Name	Title	Ext	Email	Fax
Executive Leadership				
Scott Tietz	CEO	103	stietz@partnersadvantage.com	951-977-2781
James Wong	President	110	jwong@partnersadvantage.com	951-977-2752
Chris Griffith	Senior VP & CFO	183	cgriffith@partnersadvantage.com	951-977-2737
Patrick Amaya	General Counsel	130	pamaya@partnersadvantage.com	951-977-2749
Senior Management				
Jeremy Rubin	National VP - Platinum	487	jrubin@partnersadvantage.com	951-977-2759
Lisa Leach	Controller	116	lleach@partnersadvantage.com	951-977-2762
Lisa Morris	VP of Underwriting	199	lmorris@partnersadvantage.com	951-977-2724
Oscar Toledo	Director of Sales & Marketing	124	otoledo@partnersadvantage.com	951-977-2771
Advantage				
Jeremy Peterson	Brokerage Director - Annuity	241	jpeterson@partnersadvantage.com	951-977-2787
Stephen Horvath	Brokerage Director – Life, Ann, LB	626	shorvath@partnersadvantage.com	
Dan Tucker	VP, Life Sales	308	dtucker@partnersadvantage.com	951-977-2733
Michael Mazza	Brokerage Director – Life, Ann, LB	627	mmazza@partnersadvantage.com	
Michael Macias	Recruiter	389	mmacias@partnersadvantage.com	
New Business				
Catherine Hotop	Life/Annuity Case Manager	198	chotop@partnersadvantage.com	951-977-2716
Cynthia Ramirez	Life Case Manager	135	cramirez@partnersadvantage.com	951-977-2702
Cheryl Halma	Life Case Manager	500	chalma@partnersadvantage.com	908-842-9169
Contracting/Licensing				
Christian Rodriguez		122	crodriguez@partnersadvantage.com	951-977-2695
Kristine Mikkelson	Manager of C & L	125	kmikkelson@partnersadvantage.com	951-977-2695
Laura Zamora	C & L Specialist	348	lzamora@partnersadvantage.com	951-977-2695
Samantha Hironimus	C & L Specialist	176	shironimus@partnersadvantage.com	951-977-2695
Accounting/Commission				
Angela Greer	Commissions Service Manager	271	agreer@partnersadvantage.com	951-977-2709
Elizabeth Leon	Accounting Manager	127	eleon@partnersadvantage.com	951-977-2748
Heather Risen	Special Events Coordinator	104	hrisen@partnersadvantage.com	951-977-2780
Michelle Myers	Commission Specialist I	365	mmyers@partnersadvantage.com	951-977-2665
Rene Reyes	Commission Specialist I	373	rreyes@partnersadvantage.com	
Summer Beitler	Commissions Team Lead	107	sbeitler@partnersadvantage.com	951-977-2748
Teresa Vicuna	Commission Specialist I	345	tvicuna@partnersadvantage.com	
Name	Title	Ext	Email	Fax
Underwriting				
Lisa Morris	VP of Underwriting	199	lmorris@partnersadvantage.com	951-977-2724
Compliance				
Monica Young	Compliance Associate	360	myoung@partnersadvantage.com	951-977-2769
Operations				
Jacqueline Wilkening	Relationship Manager	214	jwilkening@partnersadvantage.com	951-977-2707
Lindsay Fuentes	Production Processor	375	lfuentes@partnersadvantage.com	
Rosa Macias	Exec. Assistant to James Wong	175	rmacias@partnersadvantage.com	951-977-2638
Tracy Spaeth	ERP Manager	205	tspaeth@partnersadvantage.com	951-977-2788
Technology				
Carol Rodriguez	Receptionist	100	receptionist@partnersadvantage.com	951-977-2700
Erika Julian	Info. Systems Project Manager	126	ejulian@partnersadvantage.com	951-977-2749

Platinum Partners				
Bill Jackson	Sr. Advanced Markets Cons.	361	bjackson@partnersadvantage.com	951-977-2608
Michelle Curby	Life Case Manager I	481	mcurby@partnersadvantage.com	951-977-2708
Neyra Nunez	Mrktg & Comm. Coordinator	138	nnunez@partnersadvantage.com	
Vanessa Gonzalez	Internal Wholesaler	145	vgonzalez@partnersadvantage.com	951-977-2785
Yessenia Diaz	Life Sr. Case Manager	129	ydiaz@partnersadvantage.com	951-977-2708
Premier – Elite Advisory Group, LLC				
Brian Mann	CEO	102	bmann@partnersadvantage.com	951-977-2743
Kalem Mackey	President	172	kmackey@partnersadvantage.com	951-977-2755
Linda Rivera	Office Manager	173	lrivera@partnersadvantage.com	951-977-2710
Premier – Partners Advantage Midwest				
Angie Peters	Marketing Consultant / CM	270	apeters@partnersadvantage.com	951-977-2722
Ashley French	Marketing Consultant	265	afrench@partnersadvantage.com	951-977-2723
Beatriz Reyes	Marketing Consultant/CM	196	breyes@partnersadvantage.com	951-977-2717
Dena Heitman	Contracting	192	dheitman@partnersadvantage.com	951-977-2745
Janelle Teply	Contracting	275	jteply@partnersadvantage.com	951-977-2782
Kevin Gotto	SVP, Sales	266	kgotto@partnersadvantage.com	951-977-2725
Laurie Prouty-Kayser	Marketing Consultant / CM	269	lprouty-kayser@partnersadvantage.com	951-977-2726
Lora Kander	Mktg. Consultant DI/Med Supp	384	lkander@partnersadvantage.com	951-977-2772
Paula Wendte	Marketing Consultant / CM	274	pwendte@partnersadvantage.com	951-977-2727
Steve Freking	SVP, Sales	267	sfreking@partnersadvantage.com	951-977-2728
Title		Ext	Email	Fax
Advantage Partners (Henderson)				
David Clifford	Director of Sales	134	dclifford@partnersadvantage.com	951-977-2747
Mike Schmitt	Marketer	510	mschmitt@partnersadvantage.com	951-977-2768
Rich Finkelstein	Annuities Marketer	580	rfink@partnersadvantage.com	
Bernie Hironimus	New business/C&L	109	bhironimus@partnersadvantage.com	951-977-2742
Sandi Clifford	New business/C&L	520	cclifford@partnersadvantage.com	